

HAWKINS ADVISORY

ANNUAL QUALIFIED MORTGAGE INFORMATION

Please allow this to serve as a reminder, if necessary, that the Qualified Mortgage Bond Information Report and the Qualified Veterans' Mortgage Bond Information Report required by Code Section 149(e)(2) and described in Treas. Reg. 1.103A-2(k)(2)(ii) and the Mortgage Credit Certificate Information Report required by Code Section 25(g) and described in Treas. Reg. 1.25-4T(e)(2) are to be mailed to the Internal Revenue Service no later than August 15, 2013. These reports must contain information with respect to mortgages acquired with proceeds of tax-exempt bonds originated or mortgage credit certificates issued during the period July 1, 2012 to June 30, 2013.

Attached are copies of the forms provided by the Treasury Regulations. If you have not yet prepared this report and need assistance in doing so, please feel free to call a member of the Tax Department.

Attachment 1: Qualified Mortgage Bonds

Attachment 2: Qualified Veterans' Mortgage Bonds

Attachment 3: Mortgage Credit Certificates

About Hawkins Advisory

The Hawkins Advisory is intended to provide occasional general comments on new developments in Federal and State law and regulations that we believe might be of interest to our clients. Articles in the Hawkins Advisory should not be considered opinions of Hawkins Delafield & Wood LLP. The Hawkins Advisory is not intended to provide legal advice as a substitute for seeking professional counsel; readers should not under any circumstance act upon the information in this publication without seeking specific professional counsel. Hawkins Delafield & Wood LLP will be pleased to provide additional details regarding any article upon request.

This Hawkins Advisory is not intended or written to be used, and cannot be used, by a taxpayer for the purpose of avoiding penalties that the Internal Revenue Service may impose on the taxpayer.

Additional copies of this edition of the Hawkins Advisory may be obtained by contacting any attorney in the Firm.

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One Embarcadero Center
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Tel: (415) 486-4200

Newark

One Gateway Center
Newark, NJ
Tel: (973) 642-8584

Hartford

20 Church Street
Hartford, CT
Tel: (860) 275-6260

Los Angeles

333 South Grand Avenue
Los Angeles, CA
Tel: (213) 236-9050

Sacramento

1415 L Street
Sacramento, CA
Tel: (916) 326-5200

Washington, D.C.

601 Thirteenth Street, N.W.
Washington, D.C.
Tel: (202) 682-1480

Portland

200 South West Market Street
Portland, OR
Tel: (503) 402-1320

Hawkins
DELAFIELD & WOOD LLP

QUALIFIED MORTGAGE BOND INFORMATION REPORT

Name of Issuer:

Address of Issuer:

TIN of Issuer:

Reporting Period:

NUMBER OF MORTGAGE LOANS BY INCOME AND ACQUISITION COST

3-Year Requirement	Satisfied		Not Satisfied		Totals
	Nontargeted Area	Targeted Area	Nontargeted Area	Targeted Area	
Annualized Gross Monthly Income of Borrowers					
\$0 to \$9,999					
\$10,000 to 19,999					
\$20,000 to \$29,999					
\$30,000 to \$39,999					
\$40,000 to \$49,999					
\$50,000 to \$74,999					
\$75,000 or more					
Total					
Acquisition Cost					
\$0 to \$19,999					
\$20,000 to \$39,999					
\$40,000 to \$59,999					
\$60,000 to \$79,999					
\$80,000 to \$99,999					
\$100,000 to \$119,999					
\$120,000 to \$149,999					
\$150,000 to \$199,999					
\$200,000 or more					
TOTAL					

QUALIFIED MORTGAGE BOND INFORMATION REPORT

VOLUME OF MORTGAGE LOANS BY INCOME AND ACQUISITION COST

3-Year Requirement	Satisfied		Not Satisfied		Totals
Annualized Gross Monthly Income of Borrowers	Nontargeted Area	Targeted Area	Nontargeted Area	Targeted Area	
\$0 to \$9,999					
\$10,000 to 19,999					
\$20,000 to \$29,999					
\$30,000 to \$39,999					
\$40,000 to \$49,999					
\$50,000 to \$74,999					
\$75,000 or more					
Total					
Acquisition Cost					
\$0 to \$19,999					
\$20,000 to \$39,999					
\$40,000 to \$59,999					
\$60,000 to \$79,999					
\$80,000 to \$99,999					
\$100,000 to \$119,999					
\$120,000 to \$149,999					
\$150,000 to \$199,999					
\$200,000 or more					
TOTAL					

QUALIFIED MORTGAGE BOND INFORMATION REPORT

MORTGAGE SUBSIDY BONDS FOR QUALIFIED HOME IMPROVEMENT AND
REHABILITATION LOANS

	Nontargeted Area	Targeted Area	Totals
Number of qualified home improvement loans			
Volume of qualified home improvement loans			
Number of qualified rehabilitation loans			
Volume of qualified rehabilitation loans			

QUALIFIED VETERANS' MORTGAGE BOND INFORMATION REPORT

Name of Issuer:

Address of Issuer:

TIN of Issuer:

Reporting Period:

NUMBER OF MORTGAGE LOANS BY INCOME AND ACQUISITION COST

3-Year Requirement	Satisfied	Not Satisfied	Totals
Annualized Gross Monthly Income of Borrowers			
\$0 to \$9,999			
\$10,000 to 19,999			
\$20,000 to \$29,999			
\$30,000 to \$39,999			
\$40,000 to \$49,999			
\$50,000 to \$74,999			
\$75,000 or more			
Total			
Acquisition Cost			
\$0 to \$19,999			
\$20,000 to \$39,999			
\$40,000 to \$59,999			
\$60,000 to \$79,999			
\$80,000 to \$99,999			
\$100,000 to \$119,999			
\$120,000 to \$149,999			
\$150,000 to \$199,999			
\$200,000 or more			
TOTAL			

QUALIFIED VETERANS' MORTGAGE BOND INFORMATION REPORT

VOLUME OF MORTGAGE LOANS BY INCOME AND ACQUISITION COST

3-Year Requirement	Satisfied	Not Satisfied	Totals
Annualized Gross Monthly Income of Borrowers			
\$0 to \$9,999			
\$10,000 to 19,999			
\$20,000 to \$29,999			
\$30,000 to \$39,999			
\$40,000 to \$49,999			
\$50,000 to \$74,999			
\$75,000 or more			
Total			
Acquisition Cost			
\$0 to \$19,999			
\$20,000 to \$39,999			
\$40,000 to \$59,999			
\$60,000 to \$79,999			
\$80,000 to \$99,999			
\$100,000 to \$119,999			
\$120,000 to \$149,999			
\$150,000 to \$199,999			
\$200,000 or more			
TOTAL			

MORTGAGE CREDIT CERTIFICATE INFORMATION REPORT

Name of Issuer:

Address of Issuer:

TIN of Issuer:

Reporting Period:

NUMBER OF MORTGAGE CREDIT CERTIFICATES BY INCOME AND ACQUISITION COST

3-Year Requirement	Satisfied		Not Satisfied		Totals	Fees
	Nontargeted Area	Targeted Area	Nontargeted Area	Targeted Area		
Annualized Gross Monthly Income of Borrowers						
\$0 to \$9,999						
\$10,000 to 19,999						
\$20,000 to \$29,999						
\$30,000 to \$39,999						
\$40,000 to \$49,999						
\$50,000 to \$74,999						
\$75,000 or more						
Total						
Acquisition Cost						
\$0 to \$19,999						
\$20,000 to \$39,999						
\$40,000 to \$59,999						
\$60,000 to \$79,999						
\$80,000 to \$99,999						
\$100,000 to \$119,999						
\$120,000 to \$149,999						
\$150,000 to \$199,999						
\$200,000 or more						
TOTAL						

MORTGAGE CREDIT CERTIFICATE INFORMATION REPORT

VOLUME OF MORTGAGE CREDIT CERTIFICATES BY INCOME AND ACQUISITION COST

	Holders Satisfying the 3-year Requirement				3-year Requirement Not Satisfied				Totals	
	Non-Targeted Area		Targeted Area		Non-Targeted Area		Targeted Area			
	Total of the Certified Indebtedness Amounts	Sum of Products of Certified Indebtedness Amounts and Credit Rates	Total of the Certified Indebtedness Amounts	Sum of Products of Certified Indebtedness Amounts and Credit Rates	Total of the Certified Indebtedness Amounts	Sum of Products of Certified Indebtedness Amounts and Credit Rates	Total of the Certified Indebtedness Amounts	Sum of Products of Certified Indebtedness Amounts and Credit Rates	Total of the Certified Indebtedness Amounts	Total Sum of Products of Certified Indebtedness Amounts and Credit Rates
Annualized Gross Monthly Income of Holders										
\$0 to \$9,999										
\$10,000 to 19,999										
\$20,000 to \$29,999										
\$30,000 to \$39,999										
\$40,000 to \$49,999										
\$50,000 to \$74,999										
\$75,000 or more										
Total										
Acquisition Cost										
\$0 to \$19,999										
\$20,000 to \$39,999										
\$40,000 to \$59,999										
\$60,000 to \$79,999										
\$80,000 to \$99,999										
\$100,000 to \$119,999										
\$120,000 to \$149,999										
\$150,000 to \$199,999										
\$200,000 or more										
Total										

MORTGAGE CREDIT CERTIFICATE INFORMATION REPORT

MORTGAGE CREDIT CERTIFICATES FOR QUALIFIED HOME IMPROVEMENT AND REHABILITATION LOANS

Home Improvement Loans	Non-Targeted Area	Targeted Area	Totals
Number of Mortgage Credit Certificates			
Total of the Certified Indebtedness Amounts			
Product of Certified Indebtedness Amounts and Credit Rates			
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Rehabilitation Loans			
Number of Mortgage Credit Certificates			
Total of the Certified Indebtedness Amounts			
Product of the Certified Indebtedness Amounts and Credit Rates			